

RULE ANALYSIS

Introduction: **THE AMENDMENTS ARE SUBMITTED TO THE BOARD FOR CONSIDERATION AS AN ADOPTED RULE**

Short Title: Operational Standards.

Rule Number: §291.33

Statutory Authority: Texas Pharmacy Act, Chapter 551-569, Occupations Code:

- (1) Section 551.002 specifies that the purpose of the Act is to protect the public through the effective control and regulation of the practice of pharmacy; and
- (2) Section 554.051 gives the Board the authority to adopt rules for the proper administration and enforcement of the Act.

Purpose: The amendments, if adopted, update a term, correct a citation reference, and remove the requirement for oral patient counseling on a new prescription to be provided in person, a requirement which has been temporarily suspended by the Office of the Governor until June 30, 2022 or until the March 13, 2020 disaster declaration is lifted or expires.

The Board reviewed and voted to propose the amendments during the May 3, 2022, meeting. The proposed amendments were published in the June 24, 2022, issue of the *Texas Register* at 47 TexReg 3628.

TITLE 22. EXAMINING BOARDS
PART 15. TEXAS STATE BOARD OF PHARMACY
CHAPTER 291. PHARMACIES
SUBCHAPTER B. COMMUNITY PHARMACY (CLASS A)

§291.33. OPERATIONAL STANDARDS.

The Texas State Board of Pharmacy proposes amendments to §291.33, concerning Operational Standards. The amendments, if adopted, update a term, correct a citation reference, and remove the requirement for oral patient counseling on a new prescription to be provided in person, a requirement which has been temporarily suspended by the Office of the Governor until June 30, 2022 or until the March 13, 2020 disaster declaration is lifted or expires.

Timothy L. Tucker, Pharm.D., Executive Director/Secretary, has determined that, for the first five-year period the rules are in effect, there will be no fiscal implications for state or local government as a result of enforcing or administering the rule. Dr. Tucker has determined that, for each year of the first five-year period the rule will be in effect, the public benefit anticipated as a result of enforcing the amendments will be to improve operational efficiency of pharmacies and provide clearer regulatory language. There is no anticipated adverse economic impact on large, small or micro-businesses (pharmacies), rural communities, or local or state employment. Therefore, an economic impact statement and regulatory flexibility analysis are not required.

For each year of the first five years the proposed amendments will be in effect, Dr. Tucker has determined the following:

- (1) The proposed amendments do not create or eliminate a government program;
- (2) Implementation of the proposed amendments does not require the creation of new employee positions or the elimination of existing employee positions;
- (3) Implementation of the proposed amendments does not require an increase or decrease in the future legislative appropriations to the agency;
- (4) The proposed amendments do not require an increase or decrease in fees paid to the agency;
- (5) The proposed amendments do not create a new regulation;
- (6) The proposed amendments do limit an existing regulation by removing a restriction on how a pharmacist in a Class A pharmacy may provide patient counseling;
- (7) The proposed amendments do not increase or decrease the number of individuals subject to the rule's applicability; and
- (8) The proposed amendments do not positively or adversely affect this state's economy.

Written comments on the amendments may be submitted to Eamon D. Briggs, Assistant General Counsel, Texas State Board of Pharmacy, 333 Guadalupe Street, Suite 3-500, Austin, Texas 78701, FAX (512) 305-8061. Comments must be received by 5:00 p.m., July 25, 2022.

The amendments are proposed under §§551.002 and 554.051 of the Texas Pharmacy Act (Chapters 551 - 569, Texas Occupations Code). The Board interprets §551.002 as authorizing the agency to protect the public through the effective control and regulation of the practice of pharmacy. The Board interprets §554.051(a) as authorizing the agency to adopt rules for the proper administration and enforcement of the Act.

The statutes affected by these amendments: Texas Pharmacy Act, Chapters 551 - 569, Texas Occupations Code.

§291.33.Operational Standards.

(a) Licensing requirements.

(1) A Class A pharmacy shall register annually or biennially with the board on a pharmacy license application provided by the board, following the procedures as specified in §291.1 of this title (relating to Pharmacy License Application).

(2) A Class A pharmacy which changes ownership shall notify the board within ten days of the change of ownership and apply for a new and separate license as specified in §291.3 of this title (relating to Required Notifications).

(3) A Class A pharmacy which changes location and/or name shall notify the board as specified in §291.3 of this title.

(4) A Class A pharmacy owned by a partnership or corporation which changes managing officers shall notify the board in writing of the names of the new managing officers within ten days of the change, following the procedures as specified in §291.3 of this title.

(5) A Class A pharmacy shall notify the board in writing within ten days of closing, following the procedures as specified in §291.5 of this title (relating to Closing a Pharmacy).

(6) A separate license is required for each principal place of business and only one pharmacy license may be issued to a specific location.

(7) A fee as specified in §291.6 of this title (relating to Pharmacy License Fees) will be charged for the issuance and renewal of a license and the issuance of an amended license.

(8) A Class A pharmacy, licensed under the provisions of the Act, §560.051(a)(1), which also operates another type of pharmacy which would otherwise be required to be licensed under the Act, §560.051(a)(2) concerning Nuclear Pharmacy (Class B), is not required to secure a license for such other type of pharmacy; provided, however, such licensee is required to comply with the provisions of Subchapter C of this chapter (relating to Nuclear Pharmacy (Class B)), to the extent such sections are applicable to the operation of the pharmacy.

(9) A Class A pharmacy engaged in the compounding of non-sterile preparations shall comply with the provisions of §291.131 of this title (relating to Pharmacies Compounding Non-Sterile Preparations).

(10) A Class A pharmacy shall not compound sterile preparations.

(11) A Class A pharmacy engaged in the provision of remote pharmacy services, including storage and dispensing of prescription drugs, shall comply with the provisions of §291.121 of this title (relating to Remote Pharmacy Services).

(12) Class A pharmacy engaged in centralized prescription dispensing and/or prescription drug or medication order processing shall comply with the provisions of §291.123 of this title (relating to **Central [Centralized]** Prescription Drug or Medication Order Processing) and/or §291.125 of this title (relating to Centralized Prescription Dispensing).

(b) Environment.

(1) General requirements.

(A) The pharmacy shall be arranged in an orderly fashion and kept clean. All required equipment shall be clean and in good operating condition.

(B) A Class A pharmacy shall have a sink with hot and cold running water within the pharmacy, exclusive of restroom facilities, available to all pharmacy personnel and maintained in a sanitary condition.

(C) A Class A pharmacy which serves the general public shall contain an area which is suitable for confidential patient counseling.

(i) Such counseling area shall be:

(I) easily accessible to both patient and pharmacists and not allow patient access to prescription drugs; and

(II) designed to maintain the confidentiality and privacy of the pharmacist/patient communication.

(ii) In determining whether the area is suitable for confidential patient counseling and designed to maintain the confidentiality and privacy of the pharmacist/patient communication, the board may consider factors such as the following:

(I) the proximity of the counseling area to the check-out or cash register area;

(II) the volume of pedestrian traffic in and around the counseling area;

(III) the presence of walls or other barriers between the counseling area and other areas of the pharmacy; and

(IV) any evidence of confidential information being overheard by persons other than the patient or patient's agent or the pharmacist or agents of the pharmacist.

(D) The pharmacy shall be properly lighted and ventilated.

104 (E) The temperature of the pharmacy shall be maintained within a range compatible with the
105 proper storage of drugs. The temperature of the refrigerator shall be maintained within a range
106 compatible with the proper storage of drugs requiring refrigeration.

107 (F) Animals, including birds and reptiles, shall not be kept within the pharmacy and in
108 immediately adjacent areas under the control of the pharmacy. This provision does not apply to
109 fish in aquariums, service animals accompanying disabled persons, or animals for sale to the
110 general public in a separate area that is inspected by local health jurisdictions.

111 (G) If the pharmacy has flammable materials, the pharmacy shall have a designated area for the
112 storage of flammable materials. Such area shall meet the requirements set by local and state
113 fire laws.

114 (2) Security.

115 (A) Each pharmacist while on duty shall be responsible for the security of the prescription
116 department, including provisions for effective control against theft or diversion of prescription
117 drugs, and records for such drugs.

118 (B) The prescription department shall be locked by key, combination or other mechanical or
119 electronic means to prohibit unauthorized access when a pharmacist is not on-site except as
120 provided in subparagraphs (C) and (D) of this paragraph and paragraph (3) of this subsection.
121 The following is applicable:

122 (i) If the prescription department is closed at any time when the rest of the facility is open, the
123 prescription department must be physically or electronically secured. The security may be
124 accomplished by means such as floor to ceiling walls; walls, partitions, or barriers at least 9 feet
125 6 inches high; electronically monitored motion detectors; pull down sliders; or other systems or
126 technologies that will secure the pharmacy from unauthorized entrance when the pharmacy is
127 closed. Pharmacies licensed prior to June 1, 2009, shall be exempt from this provision unless
128 the pharmacy changes location. Change of location shall include the relocation of the pharmacy
129 within the licensed address. A pharmacy licensed prior to June 1, 2009 that files a change of
130 ownership but does not change location shall be exempt from the provisions.

131 (ii) The pharmacy's key, combination, or other mechanical or electronic means of locking the
132 pharmacy may not be duplicated without the authorization of the pharmacist-in-charge or owner.

133 (iii) At a minimum, the pharmacy must have a basic alarm system with off-site monitoring and
134 perimeter and motion sensors. The pharmacy may have additional security by video
135 surveillance camera systems.

136 (C) Prior to authorizing individuals to enter the prescription department, the pharmacist-in-
137 charge or owner may designate persons who may enter the prescription department to perform
138 functions, other than dispensing functions or prescription processing, documented by the
139 pharmacist-in-charge including access to the prescription department by other pharmacists,
140 pharmacy personnel and other individuals. The pharmacy must maintain written documentation
141 of authorized individuals other than individuals employed by the pharmacy who accessed the
142 prescription department when a pharmacist is not on-site.

143 (D) Only persons designated either by name or by title including such titles as "relief" or "floater"
144 pharmacist, in writing by the pharmacist-in-charge may unlock the prescription department
145 except in emergency situations. An additional key to or instructions on accessing the
146 prescription department may be maintained in a secure location outside the prescription
147 department for use during an emergency or as designated by the pharmacist-in-charge.

148 (E) Written policies and procedures for the pharmacy's security shall be developed and
149 implemented by the pharmacist-in-charge and/or the owner of the pharmacy. Such policies and
150 procedures may include quarterly audits of controlled substances commonly abused or diverted;
151 perpetual inventories for the comparison of the receipt, dispensing, and distribution of controlled
152 substances; monthly reports from the pharmacy's wholesaler(s) of controlled substances
153 purchased by the pharmacy; opening and closing procedures; product storage and placement;
154 and central management oversight.

155 (3) Temporary absence of pharmacist.

156 (A) On-site supervision by pharmacist.

157 (i) If a pharmacy is staffed by only one pharmacist, the pharmacist may leave the prescription
158 department for short periods of time without closing the prescription department and removing
159 pharmacy technicians, pharmacy technician trainees, and other pharmacy personnel from the
160 prescription department provided the following conditions are met:

161 (I) at least one pharmacy technician remains in the prescription department;

162 (II) the pharmacist remains on-site at the licensed location of the pharmacy and is immediately
163 available;

164 (III) the pharmacist reasonably believes that the security of the prescription department will be
165 maintained in his or her absence. If in the professional judgment of the pharmacist, the
166 pharmacist determines that the prescription department should close during his or her absence,
167 then the pharmacist shall close the prescription department and remove the pharmacy
168 technicians, pharmacy technician trainees, and other pharmacy personnel from the prescription
169 department during his or her absence; and

170 (IV) a notice is posted which includes the following information:

171 (-a-) the pharmacist is on a break and the time the pharmacist will return; and

172 (-b-) pharmacy technicians may begin the processing of prescription drug orders or refills
173 brought in during the pharmacist's absence, but the prescription or refill may not be delivered to
174 the patient or the patient's agent until the pharmacist verifies the accuracy of the prescription.

175 (ii) During the time a pharmacist is absent from the prescription department, only pharmacy
176 technicians who have completed the pharmacy's training program may perform the following
177 duties, provided a pharmacist verifies the accuracy of all acts, tasks, and functions performed by
178 the pharmacy technicians prior to delivery of the prescription to the patient or the patient's
179 agent:

- 180 (I) initiating and receiving refill authorization requests;
- 181 (II) entering prescription data into a data processing system;
- 182 (III) taking a stock bottle from the shelf for a prescription;
- 183 (IV) preparing and packaging prescription drug orders (e.g., counting tablets/capsules,
184 measuring liquids, or placing them in the prescription container);
- 185 (V) affixing prescription labels and auxiliary labels to the prescription container;
- 186 (VI) prepackaging and labeling prepackaged drugs;
- 187 (VII) receiving oral prescription drug orders for dangerous drugs and reducing these orders to
188 writing, either manually or electronically;
- 189 (VIII) transferring or receiving a transfer of original prescription information for dangerous drugs
190 on behalf of a patient; and
- 191 (IX) contacting a prescriber for information regarding an existing prescription for a dangerous
192 drug.
- 193 (iii) Upon return to the prescription department, the pharmacist shall:
- 194 (I) conduct a drug regimen review as specified in subsection (c)(2) of this section; and
- 195 (II) verify the accuracy of all acts, tasks, and functions performed by the pharmacy technicians
196 prior to delivery of the prescription to the patient or the patient's agent.
- 197 (iv) An agent of the pharmacist may deliver a previously verified prescription to the patient or his
198 or her agent provided a record of the delivery is maintained containing the following information:
- 199 (I) date of the delivery;
- 200 (II) unique identification number of the prescription drug order;
- 201 (III) patient's name;
- 202 (IV) patient's phone number or the phone number of the person picking up the prescription; and
- 203 (V) signature of the person picking up the prescription.
- 204 (v) Any prescription delivered to a patient when a pharmacist is not in the prescription
205 department must meet the requirements for a prescription delivered to a patient as described in
206 subsection (c)(1)(F) of this section.
- 207 (vi) During the times a pharmacist is absent from the prescription department a pharmacist
208 intern shall be considered a registered pharmacy technician and may perform only the duties of
209 a registered pharmacy technician.

210 (vii) In pharmacies with two or more pharmacists on duty, the pharmacists shall stagger their
211 breaks and meal periods so that the prescription department is not left without a pharmacist on
212 duty.

213 (B) Pharmacist is off-site.

214 (i) The prescription department must be secured with procedures for entry during the time that a
215 pharmacy is not under the continuous on-site supervision of a pharmacist and the pharmacy is
216 not open for pharmacy services.

217 (ii) Pharmacy technicians and pharmacy technician trainees may not perform any duties of a
218 pharmacy technician or pharmacy technician trainee during the time that the pharmacist is off-
219 site.

220 (iii) A pharmacy may use an automated **dispensing and delivery system** [storage and
221 **distribution device**] as specified in **§291.121(d) of this title** [subsection (i)(4) of this section] for
222 pick-up of a previously verified prescription by a patient or patient's agent.

223 (iv) An agent of the pharmacist may deliver a previously verified prescription to a patient or
224 patient's agent during short periods of time when a pharmacist is off-site, provided the following
225 conditions are met:

226 (I) short periods of time may not exceed two consecutive hours in a 24 hour period;

227 (II) a notice is posted which includes the following information:

228 (-a-) the pharmacist is off-site and not present in the pharmacy;

229 (-b-) no new prescriptions may be prepared at the pharmacy but previously verified prescriptions
230 may be delivered to the patient or the patient's agent; and

231 (-c-) the date/time when the pharmacist will return;

232 (III) the pharmacy must maintain documentation of the absences of the pharmacist(s); and

233 (IV) the prescription department is locked and secured to prohibit unauthorized entry.

234 (v) During the time a pharmacist is absent from the prescription department and is off-site, a
235 record of prescriptions delivered must be maintained and contain the following information:

236 (I) date and time of the delivery;

237 (II) unique identification number of the prescription drug order;

238 (III) patient's name;

239 (IV) patient's phone number or the phone number of the person picking up the prescription; and

240 (V) signature of the person picking up the prescription.

241 (vi) Any prescription delivered to a patient when a pharmacist is not on-site at the pharmacy
242 must meet the requirements for a prescription delivered to a patient as described in subsection
243 (c)(1)(F) of this section.

244 (c) Prescription dispensing and delivery.

245 (1) Patient counseling and provision of drug information.

246 (A) To optimize drug therapy, a pharmacist shall communicate to the patient or the patient's
247 agent information about the prescription drug or device which in the exercise of the pharmacist's
248 professional judgment the pharmacist deems significant, such as the following:

249 (i) name and description of the drug or device;

250 (ii) dosage form, dosage, route of administration, and duration of drug therapy;

251 (iii) special directions and precautions for preparation, administration, and use by the patient;

252 (iv) common severe side or adverse effects or interactions and therapeutic contraindications
253 that may be encountered, including their avoidance, and the action required if they occur;

254 (v) techniques for self-monitoring of drug therapy;

255 (vi) proper storage;

256 (vii) refill information; and

257 (viii) action to be taken in the event of a missed dose.

258 (B) Such communication shall be:

259 (i) provided to new and existing patients of a pharmacy with each new prescription drug order. A
260 new prescription drug order is one that has not been dispensed by the pharmacy to the patient
261 in the same dosage and strength within the last year;

262 (ii) provided for any prescription drug order dispensed by the pharmacy on the request of the
263 patient or patient's agent;

264 (iii) communicated orally **[in person]** unless the patient or patient's agent is not at the pharmacy
265 or a specific communication barrier prohibits such oral communication;

266 (iv) documented by recording the initials or identification code of the pharmacist providing the
267 counseling in the prescription dispensing record as follows:

268 (I) on the original hard-copy prescription, provided the counseling pharmacist clearly records his
269 or her initials on the prescription for the purpose of identifying who provided the counseling;

270 (II) in the pharmacy's data processing system;

271 (III) in an electronic logbook; or

272 (IV) in a hard-copy log; and

273 (v) reinforced with written information relevant to the prescription and provided to the patient or
274 patient's agent. The following is applicable concerning this written information:

275 (I) Written information must be in plain language designed for the patient and printed in an
276 easily readable font size comparable to but no smaller than ten-point Times Roman. This
277 information may be provided to the patient in an electronic format, such as by e-mail, if the
278 patient or patient's agent requests the information in an electronic format and the pharmacy
279 documents the request.

280 (II) When a compounded preparation is dispensed, information shall be provided for the major
281 active ingredient(s), if available.

282 (III) For new drug entities, if no written information is initially available, the pharmacist is not
283 required to provide information until such information is available, provided:

284 (-a-) the pharmacist informs the patient or the patient's agent that the product is a new drug
285 entity and written information is not available;

286 (-b-) the pharmacist documents the fact that no written information was provided; and

287 (-c-) if the prescription is refilled after written information is available, such information is
288 provided to the patient or patient's agent.

289 (IV) The written information accompanying the prescription or the prescription label shall contain
290 the statement "Do not flush unused medications or pour down a sink or drain." A drug product
291 on a list developed by the Federal Food and Drug Administration of medicines recommended
292 for disposal by flushing is not required to bear this statement.

293 (C) Only a pharmacist may verbally provide drug information to a patient or patient's agent and
294 answer questions concerning prescription drugs. Non-pharmacist personnel and/or the
295 pharmacy's computer system may not ask questions of a patient or patient's agent which are
296 intended to screen and/or limit interaction with the pharmacist.

297 (D) Nothing in this subparagraph shall be construed as requiring a pharmacist to provide
298 consultation when a patient or patient's agent refuses such consultation. The pharmacist shall
299 document such refusal for consultation.

300 (E) In addition to the requirements of subparagraphs (A) - (D) of this paragraph, if a prescription
301 drug order is delivered to the patient at the pharmacy, the following is applicable:

302 (i) So that a patient will have access to information concerning his or her prescription, a
303 prescription may not be delivered to a patient unless a pharmacist is in the pharmacy, except as
304 provided in subsection (b)(3) of this section.

305 (ii) Any prescription delivered to a patient when a pharmacist is not in the pharmacy must meet
306 the requirements described in subparagraph (F) of this paragraph.

307 (F) In addition to the requirements of subparagraphs (A) - (D) of this paragraph, if a prescription
308 drug order is delivered to the patient or his or her agent at the patient's residence or other
309 designated location, the following is applicable:

310 (i) The information as specified in subparagraph (A) of this paragraph shall be delivered with the
311 dispensed prescription in writing.

312 (ii) If prescriptions are routinely delivered outside the area covered by the pharmacy's local
313 telephone service, the pharmacy shall provide a toll-free telephone line which is answered
314 during normal business hours to enable communication between the patient and a pharmacist.

315 (iii) The pharmacist shall place on the prescription container or on a separate sheet delivered
316 with the prescription container in both English and Spanish the local and, if applicable, toll-free
317 telephone number of the pharmacy and the statement: "Written information about this
318 prescription has been provided for you. Please read this information before you take the
319 medication. If you have questions concerning this prescription, a pharmacist is available during
320 normal business hours to answer these questions at (insert the pharmacy's local and toll-free
321 telephone numbers)."

322 (iv) The pharmacy shall maintain and use adequate storage or shipment containers and use
323 shipping processes to ensure drug stability and potency. Such shipping processes shall include
324 the use of appropriate packaging material and/or devices to ensure that the drug is maintained
325 at an appropriate temperature range to maintain the integrity of the medication throughout the
326 delivery process.

327 (v) The pharmacy shall use a delivery system which is designed to assure that the drugs are
328 delivered to the appropriate patient.

329 (G) The provisions of this paragraph do not apply to patients in facilities where drugs are
330 administered to patients by a person required to do so by the laws of the state (i.e., nursing
331 homes).

332 (2) Pharmaceutical care services.

333 (A) Drug regimen review.

334 (i) For the purpose of promoting therapeutic appropriateness, a pharmacist shall, prior to or at
335 the time of dispensing a prescription drug order, review the patient's medication record. Such
336 review shall at a minimum identify clinically significant:

337 (I) known allergies;

338 (II) rational therapy-contraindications;

339 (III) reasonable dose and route of administration;

340 (IV) reasonable directions for use;

341 (V) duplication of therapy;

342 (VI) drug-drug interactions;

343 (VII) drug-food interactions;

344 (VIII) drug-disease interactions;

345 (IX) adverse drug reactions; and

346 (X) proper utilization, including overutilization or underutilization.

347 (ii) Upon identifying any clinically significant conditions, situations, or items listed in clause (i) of
348 this subparagraph, the pharmacist shall take appropriate steps to avoid or resolve the problem
349 including consultation with the prescribing practitioner. The pharmacist shall document such
350 occurrences as specified in subparagraph (C) of this paragraph.

351 (iii) The drug regimen review may be conducted by remotely accessing the pharmacy's
352 electronic database from outside the pharmacy by:

353 (I) an individual Texas licensed pharmacist employee of the pharmacy provided the pharmacy
354 establishes controls to protect the privacy of the patient and the security of confidential records;
355 or

356 (II) a pharmacist employed by a Class E pharmacy provided the pharmacies have entered into a
357 written contract or agreement which outlines the services to be provided and the responsibilities
358 and accountabilities of each pharmacy in compliance with federal and state laws and
359 regulations.

360 (iv) Prior to dispensing, any questions regarding a prescription drug order must be resolved with
361 the prescriber and written documentation of these discussions made and maintained as
362 specified in subparagraph (C) of this paragraph.

363 (B) Other pharmaceutical care services which may be provided by pharmacists include, but are
364 not limited to, the following:

365 (i) managing drug therapy as delegated by a practitioner as allowed under the provisions of the
366 Medical Practice Act;

367 (ii) administering immunizations and vaccinations under written protocol of a physician;

368 (iii) managing patient compliance programs;

369 (iv) providing preventative health care services; and

370 (v) providing case management of patients who are being treated with high-risk or high-cost
371 drugs, or who are considered "high risk" due to their age, medical condition, family history, or
372 related concern.

373 (C) Documentation of consultation. When a pharmacist consults a prescriber as described in
374 subparagraph (A) of this paragraph, the pharmacist shall document on the prescription or in the
375 pharmacy's data processing system associated with the prescription such occurrences and shall
376 include the following information:

377 (i) date the prescriber was consulted;

378 (ii) name of the person communicating the prescriber's instructions;

379 (iii) any applicable information pertaining to the consultation; and

380 (iv) initials or identification code of the pharmacist performing the consultation clearly recorded
381 for the purpose of identifying the pharmacist who performed the consultation.

382 (3) Substitution of generically equivalent drugs or interchangeable biological products. A
383 pharmacist may dispense a generically equivalent drug or interchangeable biological product
384 and shall comply with the provisions of §309.3 of this title (relating to Substitution
385 Requirements).

386 (4) Substitution of dosage form.

387 (A) As specified in §562.012 of the Act, a pharmacist may dispense a dosage form of a drug
388 product different from that prescribed, such as a tablet instead of a capsule or liquid instead of
389 tablets, provided:

390 (i) the patient consents to the dosage form substitution; and

391 (ii) the dosage form so dispensed:

392 (I) contains the identical amount of the active ingredients as the dosage prescribed for the
393 patient;

394 (II) is not an enteric-coated or time release product; and

395 (III) does not alter desired clinical outcomes.

396 (B) Substitution of dosage form may not include the substitution of a product that has been
397 compounded by the pharmacist unless the pharmacist contacts the practitioner prior to
398 dispensing and obtains permission to dispense the compounded product.

399 (5) Therapeutic Drug Interchange. A switch to a drug providing a similar therapeutic response to
400 the one prescribed shall not be made without prior approval of the prescribing practitioner. This
401 paragraph does not apply to generic substitution. For generic substitution, see the requirements
402 of paragraph (3) of this subsection.

403 (A) The patient shall be notified of the therapeutic drug interchange prior to, or upon delivery of,
404 the dispensed prescription to the patient. Such notification shall include:

405 (i) a description of the change;

406 (ii) the reason for the change;

407 (iii) whom to notify with questions concerning the change; and

408 (iv) instructions for return of the drug if not wanted by the patient.

409 (B) The pharmacy shall maintain documentation of patient notification of therapeutic drug
410 interchange which shall include:

411 (i) the date of the notification;

412 (ii) the method of notification;

413 (iii) a description of the change; and

414 (iv) the reason for the change.

415 (C) The provisions of this paragraph do not apply to prescriptions for patients in facilities where
416 drugs are administered to patients by a person required to do so by the laws of this state if the
417 practitioner issuing the prescription has agreed to use of a formulary that includes a listing of
418 therapeutic interchanges that the practitioner has agreed to allow. The pharmacy must maintain
419 a copy of the formulary including a list of the practitioners that have agreed to the formulary and
420 the signature of these practitioners.

421 (6) Prescription containers.

422 (A) A drug dispensed pursuant to a prescription drug order shall be dispensed in a child-
423 resistant container unless:

424 (i) the patient or the practitioner requests the prescription not be dispensed in a child-resistant
425 container; or

426 (ii) the product is exempted from requirements of the Poison Prevention Packaging Act of 1970.

427 (B) A drug dispensed pursuant to a prescription drug order shall be dispensed in an appropriate
428 container as specified on the manufacturer's container.

429 (C) Prescription containers or closures shall not be re-used. However, if a patient or patient's
430 agent has difficulty reading or understanding a prescription label, a prescription container may
431 be reused provided:

432 (i) the container is designed to provide audio-recorded information about the proper use of the
433 prescription medication;

434 (ii) the container is reused for the same patient;

435 (iii) the container is cleaned; and

436 (iv) a new safety closure is used each time the prescription container is reused.

437 (7) Labeling.

438 (A) At the time of delivery of the drug, the dispensing container shall bear a label in plain
439 language and printed in an easily readable font size, unless otherwise specified, with at least
440 the following information:

441 (i) name, address and phone number of the pharmacy;

442 (ii) unique identification number of the prescription that is printed in an easily readable font size
443 comparable to but no smaller than ten-point Times Roman;

444 (iii) date the prescription is dispensed;

445 (iv) initials or an identification code of the dispensing pharmacist;

446 (v) name of the prescribing practitioner;

447 (vi) if the prescription was signed by a pharmacist, the name of the pharmacist who signed the
448 prescription for a dangerous drug under delegated authority of a physician as specified in
449 Subtitle B, Chapter 157, Occupations Code;

450 (vii) name of the patient or if such drug was prescribed for an animal, the species of the animal
451 and the name of the owner that is printed in an easily readable font size comparable to but no
452 smaller than ten-point Times Roman. The name of the patient's partner or family member is not
453 required to be on the label of a drug prescribed for a partner for a sexually transmitted disease
454 or for a patient's family members if the patient has an illness determined by the Centers for
455 Disease Control and Prevention, the World Health Organization, or the Governor's office to be
456 pandemic;

457 (viii) instructions for use that are printed in an easily readable font size comparable to but no
458 smaller than ten-point Times Roman;

459 (ix) quantity dispensed;

460 (x) appropriate ancillary instructions such as storage instructions or cautionary statements such
461 as warnings of potential harmful effects of combining the drug product with any product
462 containing alcohol;

463 (xi) if the prescription is for a Schedule II - IV controlled substance, the statement "Caution:
464 Federal law prohibits the transfer of this drug to any person other than the patient for whom it
465 was prescribed";

466 (xii) if the pharmacist has selected a generically equivalent drug or interchangeable biological
467 product pursuant to the provisions of the Act, Chapter 562, the statement "Substituted for Brand
468 Prescribed" or "Substituted for 'Brand Name'" where "Brand Name" is the actual name of the
469 brand name product prescribed;

470 (xiii) the name and strength of the actual drug or biological product dispensed that is printed in
471 an easily readable size comparable to but no smaller than ten-point Times Roman, unless
472 otherwise directed by the prescribing practitioner;

473 (I) The name shall be either:

474 (-a-) the brand name; or

475 (-b-) if no brand name, then the generic drug or interchangeable biological product name and
476 name of the manufacturer or distributor of such generic drug or interchangeable biological
477 product. (The name of the manufacturer or distributor may be reduced to an abbreviation or
478 initials, provided the abbreviation or initials are sufficient to identify the manufacturer or
479 distributor. For combination drug products or non-sterile compounded drug preparations having
480 no brand name, the principal active ingredients shall be indicated on the label).

481 (II) Except as provided in clause (xii) of this subparagraph, the brand name of the prescribed
482 drug or biological product shall not appear on the prescription container label unless it is the
483 drug product actually dispensed.

484 (xiv) if the drug is dispensed in a container other than the manufacturer's original container, the
485 date after which the prescription should not be used or beyond-use-date. Unless otherwise
486 specified by the manufacturer, the beyond-use-date shall be one year from the date the drug is
487 dispensed or the manufacturer's expiration date, whichever is earlier. The beyond-use-date may
488 be placed on the prescription label or on a flag label attached to the bottle. A beyond-use-date is
489 not required on the label of a prescription dispensed to a person at the time of release from
490 prison or jail if the prescription is for not more than a 10-day supply of medication; and

491 (xv) either on the prescription label or the written information accompanying the prescription, the
492 statement "Do not flush unused medications or pour down a sink or drain." A drug product on a
493 list developed by the Federal Food and Drug Administration of medicines recommended for
494 disposal by flushing is not required to bear this statement.

495 (B) If the prescription label required in subparagraph (A) of this paragraph is printed in a type
496 size smaller than ten-point Times Roman, the pharmacy shall provide the patient written
497 information containing the information as specified in subparagraph (A) of this paragraph in an
498 easily readable font size comparable to but no smaller than ten-point Times Roman.

499 (C) The label is not required to include the initials or identification code of the dispensing
500 pharmacist as specified in subparagraph (A) of this paragraph if the identity of the dispensing
501 pharmacist is recorded in the pharmacy's data processing system. The record of the identity of
502 the dispensing pharmacist shall not be altered in the pharmacy's data processing system.

503 (D) The dispensing container is not required to bear the label as specified in subparagraph (A)
504 of this paragraph if:

505 (i) the drug is prescribed for administration to an ultimate user who is institutionalized in a
506 licensed health care institution (e.g., nursing home, hospice, hospital);

507 (ii) no more than a 90-day supply is dispensed at one time;

508 (iii) the drug is not in the possession of the ultimate user prior to administration;

509 (iv) the pharmacist-in-charge has determined that the institution:

510 (I) maintains medication administration records which include adequate directions for use for the
511 drug(s) prescribed;

512 (II) maintains records of ordering, receipt, and administration of the drug(s); and

513 (III) provides for appropriate safeguards for the control and storage of the drug(s); and

514 (v) the dispensing container bears a label that adequately:

515 (I) identifies the:

516 (-a-) pharmacy by name and address;

517 (-b-) unique identification number of the prescription;

518 (-c-) name and strength of the drug dispensed;

519 (-d-) name of the patient; and

520 (-e-) name of the prescribing practitioner or, if applicable, the name of the pharmacist who
521 signed the prescription drug order;

522 (II) if the drug is dispensed in a container other than the manufacturer's original container,
523 specifies the date after which the prescription should not be used or beyond-use-date. Unless
524 otherwise specified by the manufacturer, the beyond-use-date shall be one year from the date
525 the drug is dispensed or the manufacturer's expiration date, whichever is earlier. The beyond-
526 use-date may be placed on the prescription label or on a flag label attached to the bottle. A
527 beyond-use-date is not required on the label of a prescription dispensed to a person at the time
528 of release from prison or jail if the prescription is for not more than a 10-day supply of
529 medication; and

530 (III) sets forth the directions for use and cautionary statements, if any, contained on the
531 prescription drug order or required by law.

532 (8) Returning Undelivered Medication to Stock.

533 (A) As specified in §431.021(w), Health and Safety Code, a pharmacist may not accept an
534 unused prescription or drug, in whole or in part, for the purpose of resale or re-dispensing to any
535 person after the prescription or drug has been originally dispensed or sold, except as provided
536 in §291.8 of this title (relating to Return of Prescription Drugs). Prescriptions that have not been

537 picked up by or delivered to the patient or patient's agent may be returned to the pharmacy's
538 stock for dispensing.

539 (B) A pharmacist shall evaluate the quality and safety of the prescriptions to be returned to
540 stock.

541 (C) Prescriptions returned to stock for dispensing shall not be mixed within the manufacturer's
542 container.

543 (D) Prescriptions returned to stock for dispensing should be used as soon as possible and
544 stored in the dispensing container. The expiration date of the medication shall be the lesser of
545 one year from the dispensing date on the prescription label or the manufacturer's expiration
546 date if dispensed in the manufacturer's original container.

547 (E) At the time of dispensing, the prescription medication shall be placed in a new prescription
548 container and not dispensed in the previously labeled container unless the label can be
549 completely removed. However, if the medication is in the manufacturer's original container, the
550 pharmacy label must be removed so that no confidential patient information is released.

551 (d) Equipment and supplies. Class A pharmacies dispensing prescription drug orders shall have
552 the following equipment and supplies:

553 (1) data processing system including a printer or comparable equipment;

554 (2) refrigerator;

555 (3) adequate supply of child-resistant, light-resistant, tight, and if applicable, glass containers;

556 (4) adequate supply of prescription, poison, and other applicable labels;

557 (5) appropriate equipment necessary for the proper preparation of prescription drug orders; and

558 (6) metric-apothecary weight and measure conversion charts.

559 (e) Library. A reference library shall be maintained which includes the following in hard-copy or
560 electronic format:

561 (1) current copies of the following:

562 (A) Texas Pharmacy Act and rules;

563 (B) Texas Dangerous Drug Act and rules;

564 (C) Texas Controlled Substances Act and rules; and

565 (D) Federal Controlled Substances Act and rules (or official publication describing the
566 requirements of the Federal Controlled Substances Act and rules);

567 (2) at least one current or updated reference from each of the following categories:

568 (A) a patient prescription drug information reference text or leaflets which are designed for the
569 patient and must be available to the patient;

570 (B) at least one current or updated general drug information reference which is required to
571 contain drug interaction information including information needed to determine severity or
572 significance of the interaction and appropriate recommendations or actions to be taken; and

573 (C) if the pharmacy dispenses veterinary prescriptions, a general reference text on veterinary
574 drugs; and

575 (3) basic antidote information and the telephone number of the nearest Regional Poison Control
576 Center.

577 (f) Drugs.

578 (1) Procurement and storage.

579 (A) The pharmacist-in-charge shall have the responsibility for the procurement and storage of
580 drugs, but may receive input from other appropriate staff relative to such responsibility.

581 (B) Prescription drugs and devices and nonprescription Schedule V controlled substances shall
582 be stored within the prescription department or a locked storage area.

583 (C) All drugs shall be stored at the proper temperature, as defined in the USP/NF and §291.15
584 of this title (relating to Storage of Drugs).

585 (2) Out-of-date drugs or devices.

586 (A) Any drug or device bearing an expiration date shall not be dispensed beyond the expiration
587 date of the drug or device.

588 (B) Outdated drugs or devices shall be removed from dispensing stock and shall be quarantined
589 together until such drugs or devices are disposed of properly.

590 (3) Nonprescription Schedule V controlled substances.

591 (A) Schedule V controlled substances containing codeine, dihydrocodeine, or any of the salts of
592 codeine or dihydrocodeine may not be distributed without a prescription drug order from a
593 practitioner.

594 (B) A pharmacist may distribute nonprescription Schedule V controlled substances which
595 contain no more than 15 milligrams of opium per 29.5729 ml or per 28.35 Gm provided:

596 (i) such distribution is made only by a pharmacist; a nonpharmacist employee may not distribute
597 a nonprescription Schedule V controlled substance even if under the supervision of a
598 pharmacist; however, after the pharmacist has fulfilled professional and legal responsibilities,
599 the actual cash, credit transaction, or delivery may be completed by a nonpharmacist:

600 (ii) not more than 240 ml (eight fluid ounces), or not more than 48 solid dosage units of any
601 substance containing opium, may be distributed to the same purchaser in any given 48-hour
602 period without a prescription drug order;

603 (iii) the purchaser is at least 18 years of age; and

604 (iv) the pharmacist requires every purchaser not known to the pharmacist to furnish suitable
605 identification (including proof of age where appropriate).

606 (C) A record of such distribution shall be maintained by the pharmacy in a bound record book.
607 The record shall contain the following information:

608 (i) true name of the purchaser;

609 (ii) current address of the purchaser;

610 (iii) name and quantity of controlled substance purchased;

611 (iv) date of each purchase; and

612 (v) signature or written initials of the distributing pharmacist.

613 (4) Class A Pharmacies may not sell, purchase, trade or possess prescription drug samples,
614 unless the pharmacy meets the requirements as specified in §291.16 of this title (relating to
615 Samples).

616 (g) Prepackaging of drugs.

617 (1) Drugs may be prepackaged in quantities suitable for internal distribution only by a
618 pharmacist or by pharmacy technicians or pharmacy technician trainees under the direction and
619 direct supervision of a pharmacist.

620 (2) The label of a prepackaged unit shall indicate:

621 (A) brand name and strength of the drug; or if no brand name, then the generic name, strength,
622 and name of the manufacturer or distributor;

623 (B) facility's lot number;

624 (C) facility's beyond use date; and

625 (D) quantity of the drug, if the quantity is greater than one.

626 (3) Records of prepackaging shall be maintained to show:

627 (A) name of the drug, strength, and dosage form;

628 (B) facility's lot number;

- 629 (C) manufacturer or distributor;
- 630 (D) manufacturer's lot number;
- 631 (E) manufacturer's expiration date;
- 632 (F) quantity per prepackaged unit;
- 633 (G) number of prepackaged units;
- 634 (H) date packaged;
- 635 (I) name, initials, or electronic signature of the prepacker; and
- 636 (J) signature, or electronic signature of the responsible pharmacist.
- 637 (4) Stock packages, repackaged units, and control records shall be quarantined together until
638 checked/released by the pharmacist.
- 639 (h) Customized patient medication packages.
- 640 (1) Purpose. In lieu of dispensing two or more prescribed drug products in separate containers,
641 a pharmacist may, with the consent of the patient, the patient's caregiver, or the prescriber,
642 provide a customized patient medication package (patient med-pak).
- 643 (2) Label.
- 644 (A) The patient med-pak shall bear a label stating:
- 645 (i) the name of the patient;
- 646 (ii) the unique identification number for the patient med-pak itself and a separate unique
647 identification number for each of the prescription drug orders for each of the drug products
648 contained therein;
- 649 (iii) the name, strength, physical description or identification, and total quantity of each drug
650 product contained therein;
- 651 (iv) the directions for use and cautionary statements, if any, contained in the prescription drug
652 order for each drug product contained therein;
- 653 (v) if applicable, a warning of the potential harmful effect of combining any form of alcoholic
654 beverage with any drug product contained therein;
- 655 (vi) any storage instructions or cautionary statements required by the official compendia;
- 656 (vii) the name of the prescriber of each drug product;
- 657 (viii) the name, address, and telephone number of the pharmacy;

658 (ix) the initials or an identification code of the dispensing pharmacist;

659 (x) the date after which the prescription should not be used or beyond-use-date. Unless
660 otherwise specified by the manufacturer, the beyond-use-date shall be one year from the date
661 the med-pak is dispensed or the earliest manufacturer's expiration date for a product contained
662 in the med-pak if it is less than one-year from the date dispensed. The beyond-use-date may be
663 placed on the prescription label or on a flag label attached to the bottle. A beyond-use-date is
664 not required on the label of a prescription dispensed to a person at the time of release from
665 prison or jail if the prescription is for not more than a 10-day supply of medication;

666 (xi) either on the prescription label or the written information accompanying the prescription, the
667 statement "Do not flush unused medications or pour down a sink or drain." A drug product on a
668 list developed by the Federal Food and Drug Administration of medicines recommended for
669 disposal by flushing is not required to bear this statement; and

670 (xii) any other information, statements, or warnings required for any of the drug products
671 contained therein.

672 (B) If the patient med-pak allows for the removal or separation of the intact containers
673 therefrom, each individual container shall bear a label identifying each of the drug product
674 contained therein.

675 (C) The dispensing container is not required to bear the label as specified in subparagraph (A)
676 of this paragraph if:

677 (i) the drug is prescribed for administration to an ultimate user who is institutionalized in a
678 licensed health care institution (e.g., nursing home, hospice, hospital);

679 (ii) no more than a 90-day supply is dispensed at one time;

680 (iii) the drug is not in the possession of the ultimate user prior to administration;

681 (iv) the pharmacist-in-charge has determined that the institution:

682 (I) maintains medication administration records which include adequate directions for use for the
683 drug(s) prescribed;

684 (II) maintains records of ordering, receipt, and administration of the drug(s); and

685 (III) provides for appropriate safeguards for the control and storage of the drug(s); and

686 (v) the dispensing container bears a label that adequately:

687 (I) identifies the:

688 (-a-) pharmacy by name and address;

689 (-b-) name and strength of each drug product dispensed;

690 (-c-) name of the patient; and

691 (-d-) name of the prescribing practitioner of each drug product, or the pharmacist who signed
692 the prescription drug order;

693 (II) the date after which the prescription should not be used or beyond-use-date. Unless
694 otherwise specified by the manufacturer, the beyond-use-date shall be one year from the date
695 the med-pak is dispensed or the earliest manufacturer's expiration date for a product contained
696 in the med-pak if it is less than one-year from the date dispensed. The beyond-use-date may be
697 placed on the prescription label or on a flag label attached to the bottle. A beyond-use-date is
698 not required on the label of a prescription dispensed to a person at the time of release from
699 prison or jail if the prescription is for not more than a 10-day supply of medication; and

700 (III) for each drug product sets forth the directions for use and cautionary statements, if any,
701 contained on the prescription drug order or required by law.

702 (3) Labeling. The patient med-pak shall be accompanied by a patient package insert, in the
703 event that any drug contained therein is required to be dispensed with such insert as
704 accompanying labeling. Alternatively, such required information may be incorporated into a
705 single, overall educational insert provided by the pharmacist for the total patient med-pak.

706 (4) Packaging. In the absence of more stringent packaging requirements for any of the drug
707 products contained therein, each container of the patient med-pak shall comply with official
708 packaging standards. Each container shall be either not reclosable or so designed as to show
709 evidence of having been opened.

710 (5) Guidelines. It is the responsibility of the dispensing pharmacist when preparing a patient
711 med-pak, to take into account any applicable compendial requirements or guidelines and the
712 physical and chemical compatibility of the dosage forms placed within each container, as well as
713 any therapeutic incompatibilities that may attend the simultaneous administration of the drugs.

714 (6) Recordkeeping. In addition to any individual prescription filing requirements, a record of each
715 patient med-pak shall be made and filed. Each record shall contain, as a minimum:

716 (A) the name and address of the patient;

717 (B) the unique identification number for the patient med-pak itself and a separate unique
718 identification number for each of the prescription drug orders for each of the drug products
719 contained therein;

720 (C) the name of the manufacturer or distributor and lot number for each drug product contained
721 therein;

722 (D) information identifying or describing the design, characteristics, or specifications of the
723 patient med-pak sufficient to allow subsequent preparation of an identical patient med-pak for
724 the patient;

725 (E) the date of preparation of the patient med-pak and the beyond-use date that was assigned;

726 (F) any special labeling instructions; and

727 (G) the initials or an identification code of the dispensing pharmacist.

728 (7) The patient med-pak label is not required to include the initials or identification code of the
729 dispensing pharmacist as specified in paragraph (2)(A) of this subsection if the identity of the
730 dispensing pharmacist is recorded in the pharmacy's data processing system. The record of the
731 identity of the dispensing pharmacist shall not be altered in the pharmacy's data processing
732 system.

733 (i) Automated devices and systems in a pharmacy.

734 (1) Automated counting devices. If a pharmacy uses automated counting devices:

735 (A) the pharmacy shall have a method to calibrate and verify the accuracy of the automated
736 counting device and document the calibration and verification on a routine basis;

737 (B) the devices may be loaded with bulk drugs only by a pharmacist or by pharmacy technicians
738 or pharmacy technician trainees under the direction and direct supervision of a pharmacist;

739 (C) the label of an automated counting device container containing a bulk drug shall indicate the
740 brand name and strength of the drug; or if no brand name, then the generic name, strength, and
741 name of the manufacturer or distributor;

742 (D) records of loading bulk drugs into an automated counting device shall be maintained to
743 show:

744 (i) name of the drug, strength, and dosage form;

745 (ii) manufacturer or distributor;

746 (iii) manufacturer's lot number;

747 (iv) expiration date;

748 (v) date of loading;

749 (vi) name, initials, or electronic signature of the person loading the automated counting device;
750 and

751 (vii) name, initials, or electronic signature of the responsible pharmacist; and

752 (E) the automated counting device shall not be used until a pharmacist verifies that the system
753 is properly loaded and affixes his or her name, initials, or electronic signature to the record as
754 specified in subparagraph (D) of this paragraph.

755 (2) Automated pharmacy dispensing systems.

756 (A) Authority to use automated pharmacy dispensing systems. A pharmacy may use an
757 automated pharmacy dispensing system to fill prescription drug orders provided that:

758 (i) the pharmacist-in-charge is responsible for the supervision of the operation of the system;

759 (ii) the automated pharmacy dispensing system has been tested by the pharmacy and found to
760 dispense accurately. The pharmacy shall make the results of such testing available to the board
761 upon request; and

762 (iii) the pharmacy will make the automated pharmacy dispensing system available for inspection
763 by the board for the purpose of validating the accuracy of the system.

764 (B) Automated pharmacy dispensing systems may be stocked or loaded by a pharmacist or by a
765 pharmacy technician or pharmacy technician trainee under the supervision of a pharmacist.

766 (C) Quality assurance program. A pharmacy which uses an automated pharmacy dispensing
767 system to fill prescription drug orders shall operate according to a quality assurance program of
768 the automated pharmacy dispensing system which:

769 (i) requires continuous monitoring of the automated pharmacy dispensing system; and

770 (ii) establishes mechanisms and procedures to test the accuracy of the automated pharmacy
771 dispensing system at least every twelve months and whenever any upgrade or change is made
772 to the system and documents each such activity.

773 (D) Policies and procedures of operation.

774 (i) When an automated pharmacy dispensing system is used to fill prescription drug orders, it
775 shall be operated according to written policies and procedures of operation. The policies and
776 procedures of operation shall:

777 (I) provide for a pharmacist's review, approval, and accountability for the transmission of each
778 original or new prescription drug order to the automated pharmacy dispensing system before
779 the transmission is made;

780 (II) provide for access to the automated pharmacy dispensing system for stocking and retrieval
781 of medications which is limited to licensed healthcare professionals or pharmacy technicians
782 acting under the supervision of a pharmacist;

783 (III) require that a pharmacist checks, verifies, and documents that the correct medication and
784 strength of bulk drugs, prepackaged containers, or manufacturer's unit of use packages were
785 properly stocked, filled, and loaded in the automated pharmacy dispensing system prior to
786 initiating the fill process; alternatively, an electronic verification system may be used for
787 verification of manufacturer's unit of use packages or prepacked medication previously verified
788 by a pharmacist;

789 (IV) provide for an accountability record to be maintained that documents all transactions
790 relative to stocking and removing medications from the automated pharmacy dispensing
791 system;

792 (V) require a prospective drug regimen review is conducted as specified in subsection (c)(2) of
793 this section; and

794 (VI) establish and make provisions for documentation of a preventative maintenance program
795 for the automated pharmacy dispensing system.

796 (ii) A pharmacy that uses an automated pharmacy dispensing system to fill prescription drug
797 orders shall, at least annually, review its written policies and procedures, revise them if
798 necessary, and document the review.

799 (E) Recovery Plan. A pharmacy that uses an automated pharmacy dispensing system to fill
800 prescription drug orders shall maintain a written plan for recovery from a disaster or any other
801 situation which interrupts the ability of the automated pharmacy dispensing system to provide
802 services necessary for the operation of the pharmacy. The written plan for recovery shall
803 include:

804 (i) planning and preparation for maintaining pharmacy services when an automated pharmacy
805 dispensing system is experiencing downtime;

806 (ii) procedures for response when an automated pharmacy dispensing system is experiencing
807 downtime; and

808 (iii) procedures for the maintenance and testing of the written plan for recovery.

809 (F) Final check of prescriptions dispensed using an automated pharmacy dispensing system.
810 For the purpose of §291.32(c)(2)(D) of this title (relating to Personnel), a pharmacist must
811 perform the final check of all prescriptions prior to delivery to the patient to ensure that the
812 prescription is dispensed accurately as prescribed.

813 (i) This final check shall be considered accomplished if:

814 (I) a check of the final product is conducted by a pharmacist after the automated pharmacy
815 dispensing system has completed the prescription and prior to delivery to the patient; or

816 (II) the following checks are conducted:

817 (-a-) if the automated pharmacy dispensing system contains bulk stock drugs, a pharmacist
818 verifies that those drugs have been accurately stocked as specified in subparagraph (D)(i)(III) of
819 this paragraph;

820 (-b-) if the automated pharmacy dispensing system contains manufacturer's unit of use
821 packages or prepackaged medication previously verified by a pharmacist, an electronic
822 verification system has confirmed that the medications have been accurately stocked as
823 specified in subparagraph (D)(i)(III) of this paragraph;

824 (-c-) a pharmacist checks the accuracy of the data entry of each original or new prescription
825 drug order entered into the automated pharmacy dispensing system; and

826 (-d-) an electronic verification process is used to verify the proper prescription label has been
827 affixed to the correct medication container, prepackaged medication or manufacturer unit of use
828 package for the correct patient.

829 (ii) If the final check is accomplished as specified in clause (i)(II) of this subparagraph, the
830 following additional requirements must be met:

831 (I) the dispensing process must be fully automated from the time the pharmacist releases the
832 prescription to the automated pharmacy dispensing system until a completed, labeled
833 prescription ready for delivery to the patient is produced;

834 (II) the pharmacy has conducted initial testing and has a continuous quality assurance program
835 which documents that the automated pharmacy dispensing system dispenses accurately as
836 specified in subparagraph (C) of this paragraph;

837 (III) the automated pharmacy dispensing system documents and maintains:

838 (-a-) the name(s), initials, or identification code(s) of each pharmacist responsible for the checks
839 outlined in clause (i)(II) of this subparagraph; and

840 (-b-) the name(s), initials, or identification code(s) and specific activity(ies) of each pharmacist,
841 pharmacy technician, or pharmacy technician trainee who performs any other portion of the
842 dispensing process; and

843 (IV) the pharmacy establishes mechanisms and procedures to test the accuracy of the
844 automated pharmacy dispensing system at least every month rather than every twelve months
845 as specified in subparagraph (C) of this paragraph.

846 (3) Automated checking device.

847 (A) For the purpose of §291.32(c)(2)(D) of this title, the final check of a dispensed prescription
848 shall be considered accomplished using an automated checking device provided a check of the
849 final product is conducted by a pharmacist prior to delivery to the patient or the following checks
850 are performed:

851 (i) the drug used to fill the order is checked through the use of an automated checking device
852 which verifies that the drug is labeled and packaged accurately; and

853 (ii) a pharmacist checks the accuracy of each original or new prescription drug order and is
854 responsible for the final check of the order through the automated checking device.

855 (B) If the final check is accomplished as specified in subparagraph (A) of this paragraph, the
856 following additional requirements must be met:

857 (i) the pharmacy has conducted initial testing of the automated checking device and has a
858 continuous quality assurance program which documents that the automated checking device
859 accurately confirms that the correct drug and strength has been labeled with the correct label for
860 the correct patient;

861 (ii) the pharmacy documents and maintains:

862 (I) the name(s), initials, or identification code(s) of each pharmacist responsible for the checks
863 outlined in subparagraph (A)(i) of this paragraph; and

864 (II) the name(s) initials, or identification code(s) and specific activity(ies) of each pharmacist, or
865 pharmacy technician, or pharmacy technician trainee who performs any other portion of the
866 dispensing process;

867 (iii) the pharmacy establishes mechanisms and procedures to test the accuracy of the
868 automated checking device at least monthly; and

869 (iv) the pharmacy establishes procedures to ensure that errors identified by the automated
870 checking device may not be overridden by a pharmacy technician and must be reviewed and
871 corrected by a pharmacist.

July 24, 2022

Eamon D Briggs
Assistant General Counsel
Texas State Board of Pharmacy
333 Guadalupe Street
Suite 3-500
Austin, TX 78701

Re: Proposed Rules – Various Chapters

Dear Assistant General Counsel Briggs:

I am writing to you in my capacity as Executive Director of Pharmacy Regulatory Affairs for CVS Health and its family of pharmacies. CVS Health, the largest pharmacy health care provider in the United States, is uniquely positioned to provide care with diverse access points to patients in the state of Texas through our integrated offerings across the spectrum of pharmacy care. We appreciate the opportunity to comment on proposed rules. We would also like to thank the Board for their vigilance in continuously improving the laws and rules that guide pharmacists, pharmacy interns and pharmacy technicians serving Arizona patients.

291.33. Operational Standards

CVS Health applauds the Board's proposed amendment removing the requirement for oral patient counseling on a new prescription to be provided in person, which has been temporarily suspended during the disaster declaration and extended 90 days beyond the current expiration date of Jun 30, 2022. With suspension of this rule for over two years, effective patient counseling has still been provided to the patients of Texas and is evidence that this rule can be amended without affecting patient safety.

291.104 Operational Standards and 291.125 Centralized Prescription Processing

We appreciate the Board's efforts in clarifying language which permits a pharmacy located outside of the state of Texas to outsource a prescription drug to a central fill pharmacy located in Texas. CVS Health also applauds the clarification that a pharmacy located outside of the state of Texas which is outsourcing a prescription to a central fill pharmacy located in Texas may do so without obtaining a Class E permit as long as the pharmacy is not shipping, mailing or delivering prescription drugs or devices directly to a patient or patient's agent in Texas. These clarifying amendments provide clear direction to pharmacies operating a central fill model and remove any ambiguity in interpretation.

CVS Health appreciates the opportunity to submit comments to the Board for review. As you consider our comments, please contact me directly at 540-604-3661 if you have any questions.

Sincerely,





Lauren Paul, PharmD, MS | 200 Highland Corporate Drive | Woonsocket, RI 02895 | T: 540-604-3661

Lauren Paul, PharmD., MS
Executive Director, Pharmacy Regulatory Affairs
CVS Health

From: [Mary Staples](#)
To: [Eamon Briggs](#)
Cc: [Nicole Kralj](#); jcarter@carterstrategies.com; [Kris Parker](#)
Subject: NACDS comments on §291.33 - Amendments on Operational Standards - C.1.2
Date: Monday, July 25, 2022 4:04:12 PM
Attachments: [Patient Counseling Examples for TX -- MA and VA.docx](#)

TO: Eamon D. Briggs
Assistant General Counsel
Texas State Board of Pharmacy

RE: NACDS Comments on C.1.2.

On behalf of The National Association of Chain Drug Stores (NACDS) members operating in Texas, we urge the Board to adopt language at the August meeting removing the requirement for oral patient counseling on a new prescription to be provided in person. As you know, Governor Abbott has repeatedly extended the temporary suspension of this rule since the start of the pandemic in March of 2020.

While we very much liked the proposed language presented at the May meeting as it seems to be the simplest and most straightforward way to align the Texas rules, **highlighted in yellow below** is a suggestion we hope the Board will consider.

(c) Prescription dispensing and delivery.

(1) Patient counseling and provision of drug information.

...

(B) Such communication shall be:

...

(iii) communicated orally [~~in person~~] unless the patient or patient's agent is not at the pharmacy or a specific communication barrier prohibits such oral communication;

(iv) communicated in person where so requested by the patient or patient's agent;

[and then renumber the existing (iv) and all that follows]

Also, with respect to having an "in-person" oral counseling requirement on the books for retail pharmacies, mail order pharmacies serving Texas patients provide patient counseling using methods other than "in-person" oral counseling, as do central fill pharmacies who dispense directly to patients via delivery service. As an example of that, here is TSBP currently requires for central fill pharmacies in Texas that delivery filled prescriptions directly to patients under 22 TAC RULE §291.125 (c)(2)(ii):

(ii) if a prescription that is not for a controlled substance is delivered directly to the patient by the central fill pharmacy and not returned to the outsourcing pharmacy, place on the prescription container or on a separate sheet delivered with the prescription container, in both English and Spanish, the local, and if applicable, the toll-free telephone number of the pharmacy and the statement: "Written information about this prescription has been provided for you. Please

read this information before you take the medication. If you have questions concerning this prescription, a pharmacist is available during normal business hours to answer these questions at (insert the pharmacy's local and toll-free telephone numbers)." A prescription for a controlled substance may not be delivered directly to the patient by the central fill pharmacy.

Holding retail pharmacies to a separate, different and more restrictive patient counseling requirement than other TSBP registered pharmacies that serve the general patient population is discriminatory and unwarranted.

Our research found the attached two examples in Massachusetts and Virginia of language with broader "guardrails" for the provision of patient counseling in general. Also, both Georgia and South Carolina have laws on the books that make specific allowances for telephonic counseling if in-person is not practical.

We hope this is helpful information.

Best,

Mary

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Virginia: VA Code Ann. § 54.1-3319. Counseling

B. A pharmacist shall offer to counsel any person who presents a new prescription for filling. The offer to counsel may be made in any manner the pharmacist deems appropriate in his professional judgment, and may include any one or a combination of the following:

1. Face-to-face communication with the pharmacist or the pharmacist's designee;
2. A sign posted in such a manner that it can be seen by patients;
3. A notation affixed to or written on the bag in which the prescription is to be delivered;
4. A notation contained on the prescription container; or
5. By telephone.

For the purposes of medical assistance and other third-party reimbursement or payment programs, any of the above methods, or a combination thereof, shall constitute an acceptable offer to provide counseling, except to the extent this subsection is inconsistent with regulations promulgated by the federal Health Care Financing Administration governing 42 U.S.C. § 1396r-8(g)(2)(A)(ii). A pharmacist may offer to counsel any person who receives a refill of a prescription to the extent deemed appropriate by the pharmacist in his professional judgment.

Massachusetts: M.G.L.A. 94C § 21A. Prescriptions; prospective drug review and counseling by pharmacist

...

A pharmacist shall offer to counsel any person who presents a new prescription for filling. Such offer shall be made either by face to face communication between the pharmacist or the pharmacist's designee and the patient, or by telephone, except when the patient's needs or availability require an alternative method of counseling.



TEXAS Pharmacy Association

Together Pharmacy Advances

July 25, 2022

Julie Spier, President, and Members
Texas State Board of Pharmacy
333 Guadalupe St., Suite 3-500
Austin, TX 78701

Via email: Eamon.Briggs@pharmacy.texas.gov

Re: Final Adoption of §291.33 Regarding Patient Counseling

Dear President Spier and Board Members,

On behalf of the thousands of pharmacists, student pharmacists, and pharmacy technicians represented by the Texas Pharmacy Association (TPA), we thank the Texas State Board of Pharmacy (TSBP) for the opportunity to comment on and support the Final Adoption of §291.33 Regarding Patient Counseling.

As Texas' most accessible health care providers, especially in rural and medically underserved communities, pharmacists know the importance of medication adherence and making sure patients take their medication correctly to improve health outcomes. We were fortunate that Governor Abbott recognized the contributions pharmacists make to their communities as he worked to remove barriers that would allow pharmacists to continue to take care of their patients during the pandemic. One such barrier was the requirement of in-person patient counseling, which has been waived since March 2020 and remains waived through September 2022. During this time we have not heard of any increase in patient medication problems with the allowance of counseling through other means than in-person.

TPA supports making permanent in rule the waiving of the in-person counseling requirement. The pandemic has changed the way patients act, and pharmacists have been able to provide patients necessary counseling where and when they want it, whether in person or orally through other means. Of course, waiving this requirement does not preclude pharmacists from counseling in person—a decision that should be left to their professional judgement. Unlike patients who use mail order pharmacy and do not have the option of in-person counseling, community pharmacy patients still have the ability to speak with their pharmacist in person.

We respectfully ask the Board to vote yes for final adoption of the rule and make permanent the waiving of the in-person counseling requirement.

Sincerely,

Debbie B. Garza, R.Ph.

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